# A Calendar Service that Boosts Efficiency





# Personal Group Definition

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Andrew Briddle	Diana Stadey	Martin

## Connexions Improves Youth Support Services with Agenda/X

Connexions is a government funded service for all young people aged 13 to 19 (up to 25 for those with a learning difficulty or disability). It provides information, advice and guidance as young people make the transition from full-time education to further education, training and employment.

The Personal Advisers at Connexions are a vital resource, offering help and support on the many issues young people may be faced with such as health, housing, money, education, training and employment.

The diversity of issues handled, combined with the degree of accessibility on offer (including telephone conversations and personal meetings at a wide range of locations) meant that Connexions needed an efficient way to ensure comprehensive coverage of the availability and whereabouts of staff.

Although staff at Connexions West of England make extensive use of Outlook calendaring to manage their diaries, it was difficult to see who was free to take a particular call, identify when or where it might be best to contact a colleague, or establish when someone next had a gap in their diary in order to arrange meetings.

John Medcalf, ICT Manager at Connexions West of England, explained, "Reception staff, co-workers and Team Managers would need to look at each individual's Outlook calendars in turn, which was really timeconsuming. We needed a better way."

A recommendation from a colleague pointed Medcalf in the direction of Agenda/X, from messaging specialists Essential.



#### Key Benefits

Agenda/X provides a simple, concise way of seeing the whole company's whereabouts *in a single view*. This brings many benefits to organisations, including:

- Saves time booking meetings.
- · Allows employees to be quickly located at any point in time.
- Helps use expensive resources, such as meeting rooms, more efficiently.
- Leverages the organisation's investment in Outlook.
- Aids teamworking and resource allocation to improve customer service.

#### Agenda/X Services

Agenda/X offers organisations a highly customisable service that works seamlessly with Exchange Outlook Calendar to provide an advanced, webbased team calendaring service.

#### Features include:

- Multiple views, including point in time, weekly, monthly, bimonthly and the entire year.
- Customisable to reflect corporate identity & business needs.
- User-defined groups no need for administrators to define ad-hoc groups.
- Ability to text-search all calendar entries.
- Displays required Outlook properties (Mileage, Billing etc) including user-defined Outlook fields.
- Optionally displays phone, fax, mobile, department, picture, photo etc for each user.
- Ability to suppress meetings marked as 'private'.
- Allows meetings to be requested via the web without Outlook, with the option to restrict bookings to free time only, make location a required field, etc.
- Provides a consolidated view across several Exchange servers and locations.

#### What the Customer Said...

"Now anyone, not just reception staff, can see immediately who is at any of the many remote sites from which our service is delivered, who is attending meetings, and who is on leave or sick. This has been real boon to our efficiency and has improved our level of service to clients."

> John Medcalf, ICT Manager, Connexions West of England

#### +44 (0)1275 343199 info@essential.co.uk www.essential.co.uk

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#### **Enhancing Outlook Calendar**

Agenda/X extracts Outlook calendar information stored by Microsoft Exchange Server and makes it available on the company intranet as a series of web pages that can be tailored to reflect corporate style templates.

Users benefit from a consolidated update of their co-workers whereabouts via daily, weekly and monthly 'planner-style' views.

All 250 members of staff at Connexions West of England now use Agenda/X. According to Medcalf, "Now anyone, not just reception staff, can see immediately who is at any of the many remote sites from which our service is delivered, who is attending meetings, and who is on leave or sick. This has been real boon to our efficiency and has improved our level of service to clients. A particular benefit has been that Agenda/X provides a very useful guide as to which staff are simply in the office, for Health and Safety purposes."

#### How It Works

Agenda/X works in conjunction with Outlook, automatically publishing the free/busy times from all users' calendars as a series of customisable web pages that can be accessed via the corporate intranet. A 'Who is where?' view gives an instant snapshot of where everyone is together with their contact details. Weekly, monthly, quarterly and even yearly views show a consolidated 'wall planner' style overview of meetings, holidays, days off sick etc. Users can drill down on detail as required, and create their own groups of co-workers to view at once.

#### Managing Non-Human Resources!

As well as showing the availability of people, Agenda/X can be used to depict the availability of other corporate resources such as conference rooms and presentation equipment. At one Connexions site, it is used to control allocation of the limited number of available parking spaces!

Many organisations use Agenda/X to support their business operations and maximise their investment in both their Exchange environment and their human resources.

### Working With Agenda/X & Essential

"We selected Agenda/X following a demonstration from Essential. Installing it was relatively easy but we did need to pay careful attention to the manual, especially as we wanted to maximise our understanding of the various enhancements available beyond basic sharing of calendars, such as changing default layouts and colour schemes. We genuinely have found the support at Essential very helpful and we look forward to tailoring Agenda/X further for our organisation" concludes Medcalf.

